

Jakarta, 18 February 2016

Number : 008/CORSEC-SEP/II/2016

To

1. Otoritas Jasa Keuangan (Indonesia Financial Services Authority)

Gedung Sumitro Djojo Hadikusumo
Lapangan Banteng Timur Street No. 2 - 4,
Jakarta 10710

Mrs. Nurhaida

Executive Head of Capital Market Supervisory

2. PT Bursa Efek Indonesia (Indonesia Stock Exchange/IDX)

Indonesia Stock Exchange Building
Jenderal Sudirman Street Kav. 52 - 53,
Jakarta 12190

Mr. Samsul Hidayat

Director of Corporate Assessment

Subject: PT Surya Esa Perkasa Tbk (the "Company") Report on Information or Material Facts

With Respect,

Hereby, we for and on behalf of the Company submit the Report on Information or Material Facts, as follows:

Name of Issuer or Public Company	: PT Surya Esa Perkasa Tbk
Line of business	: Industry on Refining and Processing of Natural Gas
Phone Number	: 021-29885600
Email address	: corporate.secretary@sep.co.id

PT SURYA ESA PERKASA Tbk

LPG Refinery

Head Office

DBS Bank Tower 18th Floor
Ciputra World 1 Jakarta
Jl. Prof. Dr. Satrio Kav. 3-5
Jakarta 12940, INDONESIA
Tel : +62 21 2988 5600, Fax : +62 21 2988 5601
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Simpang Y Palembang
Sumatera Selatan, INDONESIA
Tel : +62 711 723 0033 / 44 / 55
Fax : +62 711 7744 596

1	Date of Event	16 February 2016
2	Types of Information or Material Fact	The occurrences that will add financial obligations of the Company
3	Information or Material Fact Description	<p>The Company signed an agreement related to additional facility for Standby Letter of Credit ("SBLC Facility") from PT Bank UOB Indonesia ("UOB Bank"). The additional SBLC facility is amounted USD 22 million.</p> <p>SBLC facility is necessary to ensure an equity contribution to the Company's subsidiary, PT Panca Amara Utama ("PAU"), which is currently developing the Ammonia plant with a capacity of 2,000 TPD in Banggai, Central Sulawesi.</p> <p>On August 2, 2015, the President of Republic of Indonesia Mr. Joko Widodo (Jokowi) inaugurated the groundbreaking of PAU ammonia plant with an investment of approximately USD 830 million. The development of this ammonia plant is a commitment of the Company and PAU in supporting the Government's policy to increase the added value of natural resources in Indonesia.</p> <p>The PAU ammonia plant project is certain to generate a multiplier effect that will positively contribute towards the Indonesia economy and boost economic growth in the eastern parts of Indonesia, particularly in term of social empowerment and business growth while creating job opportunities in Banggai, Central Sulawesi.</p> <p>PAU secured a USD 509 million syndicated loan facility led by the International Finance Corporation ("IFC"), the reputed private arm of the World Bank, as well as 7 international banks. IFC's investment in PAU is the largest in Asia in the last decade and reflects the strong trust towards PAU as well as Indonesia's investment potential.</p>

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		The issuance of SBLC by the Company is a mandatory condition required by the IFC who are the Lead Financers for financing of PAU ammonia project which is expected to be completed in 2017. By the time it operates commercially, the revenue and profit will be increasing significantly and contributing to the fundamental performance of the Company, which will ensure maximum growth value of the Company.
4	The impact of events, information or material facts on the operational activities, legal, conditions or business continuity of Issuer or Public Company	n/a
5	Others Description	n/a

Thus we submit this Report, thank you for your attention.

Sincerely,

PT Surya Esa Perkasa Tbk.

signed

Sugiri Soedjijo

Corporate Secretary & Head of Legal

Copy:

- Director of Corporate Finance Assessment of Real Sector - OJK
- Division Head of Corporate Assessment Group 1 - IDX